CyberTech
Systems and Software Limited

REGD OFFICE: `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604
● Tel: +91 226983-9200 ● CIN L72100MH1995PLC084788 ● GSTIN 27AAACC1905B1ZE ● Website: https://cybertech.com
● Email: cssl.investors@cybertech.com

Date: November 6, 2025

To	To
BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 **Scrip Code: 532173**	**National Stock Exchange of India Ltd**. Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 **Symbol: CYBERTECH**

Sub: Press Release and Earning Presentation for the quarter ended September 30, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Un-audited Financial Results for the quarter ended September 30, 2025.

The same has been uploaded on the website of the Company at https://investors.cybertech.com/

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

LEELA RAMANI SARITA KUMAR
Digitally signed by LEELA RAMANI SARITA KUMAR
Date: 2025.11.06 19:24:40 +05'30'

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a

CyberTech Reports Q2FY26 Revenue ₹ 667.3 million; up 5.2% YoY

Mumbai, India – 5th November 2025: CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the **second quarter and half year FY26** ended on 30th September 2025.

Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: "I begin by expressing my deep gratitude to our shareholders for three decades of unwavering trust and partnership. Last quarter, we were honored to mark CyberTech's 30-year milestone with a special dividend of INR 20 per share, reflecting our commitment to sharing success with those who believed in our journey.

Our second quarter results reflect solid execution on our strategic priorities in an unsettled global environment. Total revenue for Q2FY26 grew 5.2% year-over-year to INR 667.3 million. For the first half of FY26, revenue stood at INR 1,319.7 million, representing 5.0% growth over H1FY25, demonstrating the underlying strength of our business.

We continue to build on our strategy to deepen our focus on next-generation technology priorities. Rather than reacting to short-term shifts, we are proactively expanding our capabilities in AI-led transformation, intelligent SAP S/4HANA migrations, and modern cloud-based geospatial solutions—areas that are becoming central to our clients' digital agendas. During the quarter, we strengthened our teams through focused upskilling and strategic hiring in high-demand areas including GenAI, SAP BTP, and Azure ArcGIS Enterprise solutions.

Our long-standing partnership with Esri remains a cornerstone of our innovation journey. Together with Microsoft, we continue to build and scale Azure ArcGIS solutions that uniquely position us to deliver integrated, cloud-based spatial intelligence for our global clients. In the SAP S/4HANA and Business Technology Platform space, our transformation services continue to make us a trusted partner for enterprises modernizing their core operations.

Our focus on operational efficiency and disciplined execution is yielding results. EBITDA margin improved to 18.8% in Q2, while PAT margin stood at 13.0%, reflecting improved project mix and better utilization. We continue to balance near-term operational discipline with strategic investments in next-generation capabilities and resources that position us to capture long-term value. Our balance sheet remains debt-free and strong, providing us the flexibility to navigate market volatility.

Looking ahead, we see sustained demand for mission-critical system modernization, particularly in utility network transformation and SAP cloud migrations. Our differentiated capabilities in combining SAP expertise with geospatial intelligence position us well to capture opportunities as enterprises prioritize intelligent, cloud-based operations.

I once again thank all our stakeholders for their continued confidence as we strengthen our position as a trusted partner for our clients' digital transformation journeys."

CyberTech
Systems and Software Limited

Key Financial Highlights – Q2FY26

Particulars (₹ in Million)	Q2 FY26	Q2 FY25	YoY %	Q1FY26	QoQ %
Operating Revenue	587.9	579.5	1.4%	581.9	1.0%
Total Revenue	667.3	634.4	5.2%	652.4	2.3%
EBITDA	125.7	137.2	-8.4%	119.8	4.9%
EBITDA Margin %	18.8%	21.6%		18.4%	
PBT	114.0	121.7	-6.3%	108.3	5.3%
PBT Margin %	17.1	19.2%		16.6%	
PAT	86.6	89.4	-3.2%	81.7	5.9%
PAT Margin %	13.0%	14.1%		12.5%	

Key Financial Highlights – H1FY26

Particulars (₹ in Million)	H1 FY26	H1 FY25	YoY %
Operating Revenue	1169.8	1158.3	1.0%
Total Revenue	1319.7	1256.6	5.0%
EBITDA	245.5	255.2	-3.8%
EBITDA Margin %	18.6%	20.3%	
PAT	168.3	163.0	3.2%
PAT Margin %	12.8%	13.0%	

Business Highlights – Q2FY26

- Total active client count as of 30th September 2025 was 76 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 73% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 30th September 2025, the Company had 539 employees in total.

About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Gold Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India For more information and past results, please visit our web site at https://cybertech.com

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a few risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. These risks and uncertainties include, but are not limited to, such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website https://cybertech.com. CyberTech Systems and Software Ltd. undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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Earnings Presentation

Q2FY26

05th November 2025

Safe Harbor

This presentation has been prepared by CyberTech Systems and Software Limited solely to provide information about the Company.

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Please note that this presentation is based on the publicly available information on CyberTech including but not limited to Company's website and Annual Reports.

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This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the Company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

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Agenda

1 **Company Overview**

2 **Financial Performance**

Company Overview

About Company

- Enterprise Cloud Transformation company – specializing in
  - Esri ArcGIS Enterprise Cloud platforms
  - Cloud-based SAP digitalized solutions
  - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
  - World's largest Geospatial CoE with 300+ Geospatial SMEs
  - SAP CoE with 100+ SMEs
- Partnerships with Leading Technology Players - SAP, Esri, Cisco, Salesforce and Microsoft
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane

PARTNERSHIPS

Corporate Timeline

Geo Focus

Exceptional Talent
Incubate Geo 2.0
Products

spatialitics™

2009	2010-13	2015-16	2016-17	2017-18
Vish took over the control of the company	GeoSpatial became Main focus area	GEOCIVIC® A SMART CITY INITIATIVE; GeoShield™ PUBLIC SAFETY SOLUTIONS	Advisory Board formed with industry leaders	Spatialitics formed

Enterprise Multi-Cloud Transformation services

CyberTech Services

Technologies	Product Suite	Service Offerings
SAP	SAP S/4HANA SAP Supply Chain SAP BTP SAP Spatial Enablement	Advisory, Cloud Move, Implementation & Integration, AMS
esri	ArcGIS Enterprise ArcGIS Utility Networks	Managed ArcGIS Cloud Services, GIS Professional Services
salesforce	Sales Cloud Service Cloud Salesforce CPQ Community Cloud Tableau	Advisory, Implementation, Data & Integration, Ongoing Support

Cloud/SaaS

Spatialitics Cloud Native SaaS offerings

Spatialitics Platform

Industries	Product Suite	Offerings		
 Public Safety	GeoShield™ PUBLIC SAFETY SOLUTIONS	 **Real-Time Incident Management** What You Need. When You Need It.	 **Crime Analysis Hub** Empower crime analysts with fast and intuitive access	 **Insight Dashboard** Share Information
 Healthcare	spatialitics™ Health	 **Geocoder** Map your Patients, Providers, and Locations	 **Clinical Apps** Bring Clinicians & Patients Together	 **Business Apps** Align Your Organization With Your Community
 Utilities	spatialitics™ Utilities	 **Unity Engine** Connect GIS with Enterprise Data	 **App Suite for Utilities** Empower Your Organization	 **Spatial Accelerator for SAP Utilities** Take Action from Maps

Executive Management

Vish Tadimety
Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

Steven Jeske
Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

Ramasubramanian S.
Executive Director

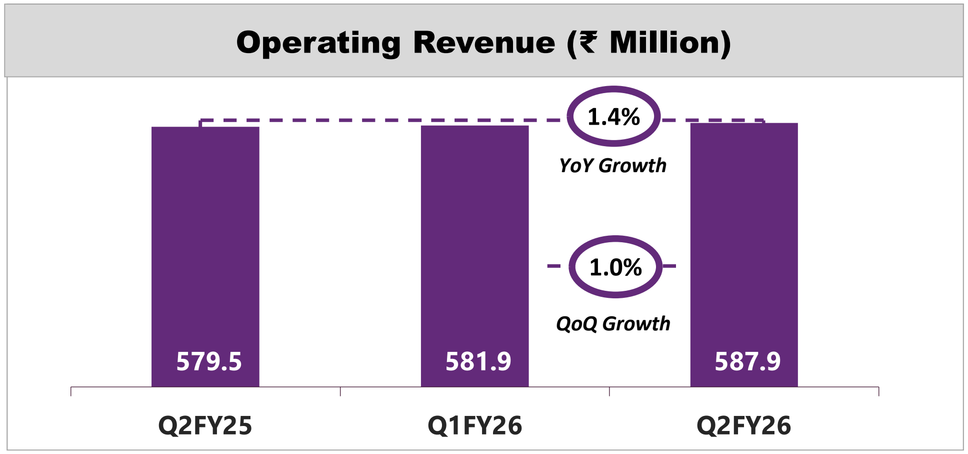
- Raman has a vast experience of 30 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company’s accounting policies, procedures, strengthen controls and facilitated relationships with the Company’s auditors, bankers, lawyers, and consultants.

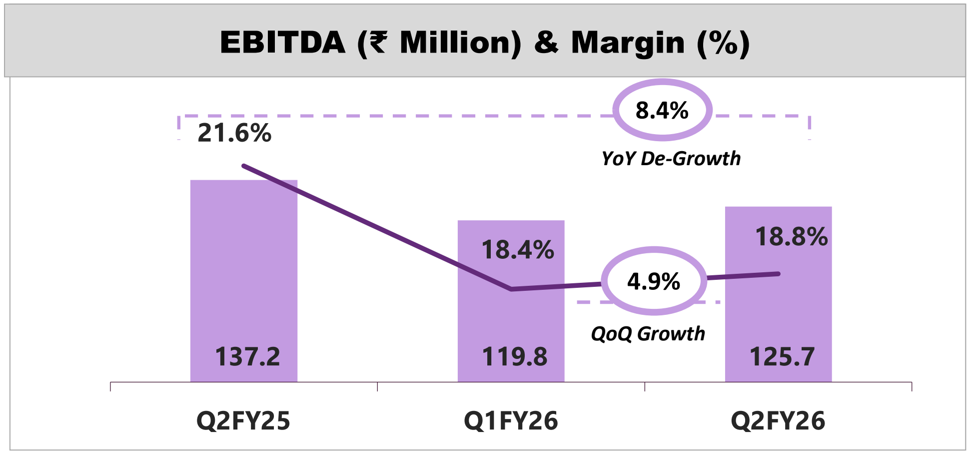
Financial Performance

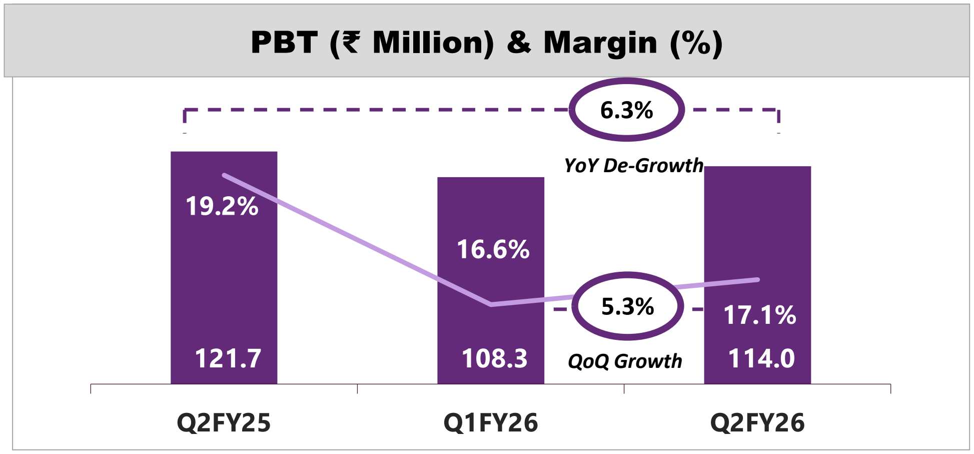
Financial Summary – Q2FY26

- Total Revenue at ₹ 667.3 million; up 2.3% Q-o-Q and up 5.2% Y-o-Y
- Operating Revenue at ₹ 587.9 million; up 1.0% Q-o-Q and up 1.4% Y-o-Y
- Reported EBITDA at ₹ 125.7 million (18.8% of total revenue)
- PBT at ₹ 114.0 million (17.1% of total revenue)
- PAT at ₹ 86.6 million (13.0% of total revenue)

Financial Highlights – Q2FY26

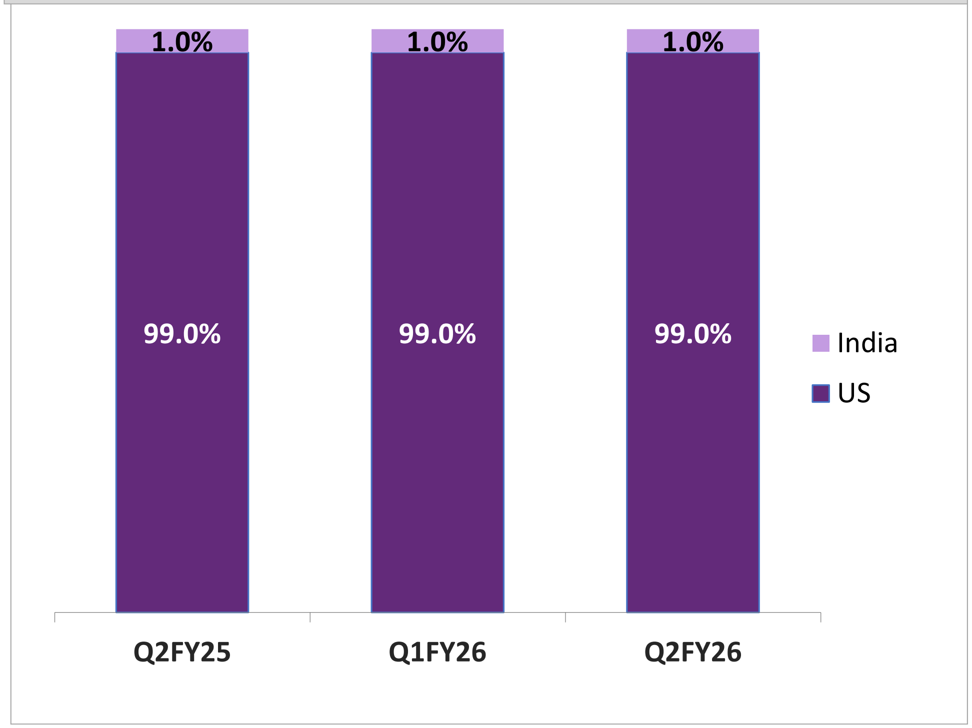




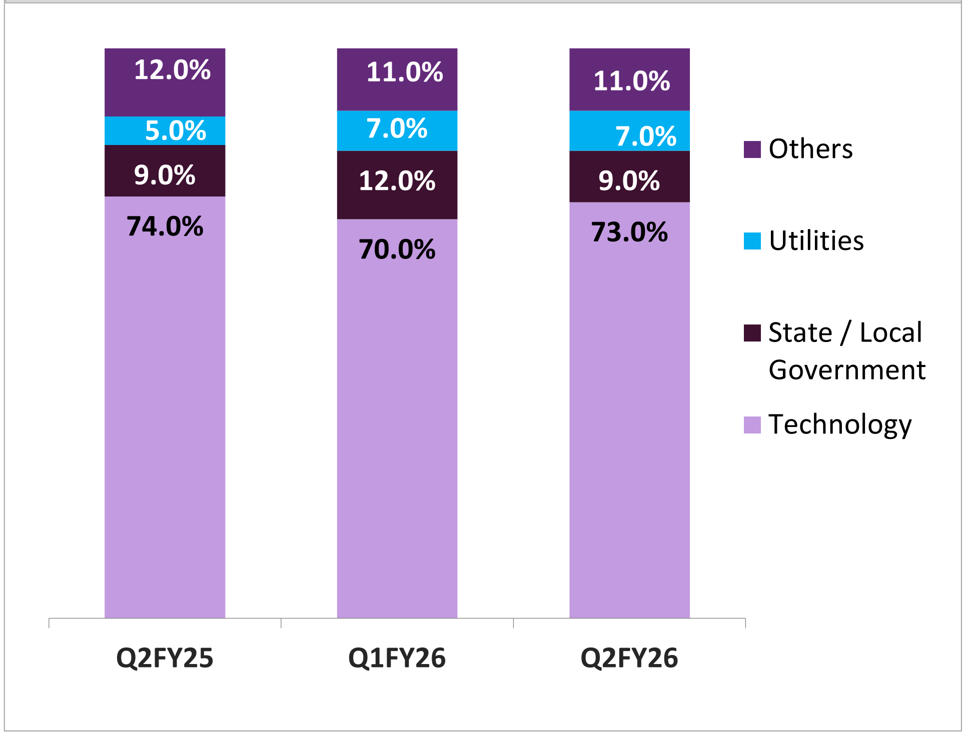


Revenue Metrics – Q2FY26

Revenue By Region



Revenue By Industry



Operational Highlights – Q2FY26

Client

- Added 05 new clients
- Total active client 76 (LTM)
- Top Client revenue 61%
- Top 3 Client revenue 72%

Employee

- Total Employees 539 as on 30 September 2025

Demand

- Number of Projects - 134

Consolidated Quarterly P&L – Q2FY26

Sr No.	Consolidated Unaudited Financial Statements for the Quarter ended (All figures in INR Million except EPS)	30-Sep-25 Q2FY26	30-Jun-25 Q1FY26	Q-o-Q Growth	30-Sep-24 Q2FY25	Y-o-Y Growth	30-Sep-25 H1FY26	30-Sep-24 H1FY25	Y-o-Y Growth
1	Revenue from Operations	587.9	581.9	1.0%	579.5	1.4%	1,169.8	1,158.3	1.0%
2	Other Income	79.5	70.5	12.8%	54.9	44.8%	149.9	98.3	52.6%
3	**Total Revenue (1+2)**	667.3	652.4	2.3%	634.4	5.2%	1,319.7	1,256.6	5.0%
4	**Expenses**								
	a) Cost of Hardware / Software package/ for service delivery Outsourced project cost	145.9	139.7	4.4%	130.8	11.5%	285.7	260.2	9.8%
	b) Employee Benefits expense	329.3	336.5	-2.2%	311.2	5.8%	665.8	629.9	5.7%
	c) Finance Costs	2.3	3.8	-39.8%	1.4	57.9%	6.1	2.9	108.9%
	d) Depreciation and amortization expense	9.4	7.7	21.3%	14.0	-33.2%	17.1	30.3	-43.7%
	e) Other expenses	66.5	56.4	17.9%	55.2	20.4%	122.9	111.3	10.3%
	Total Expenses	553.3	544.1	1.7%	512.7	7.9%	1,097.4	1,034.6	6.1%
5	**Profit before Tax (3-4)**	114.0	108.3	5.3%	121.7	-6.3%	222.3	221.9	0.2%
6	Tax Expense								
	a) Current Tax	28.7	24.6		32.1		53.3	58.4	
	b) Deferred Tax	(1.2)	1.9		0.2		0.7	0.5	
	c) Tax adjustments for earlier years	-	-		-		-	-	
7	Profit for the period (5-6)	86.6	81.7	5.9%	89.4	-3.2%	168.3	163.0	3.2%
8	Other Comprehensive Income								
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)								
	a) Remeasurement of the net defined benefit liabilities	(1.7)	(1.7)		(2.4)		(3.4)	(4.7)	
	b) Income tax relating to items that will not be reclassified to profit and loss	0.4	0.4		0.6		0.8	1.2	
	Items that will be reclassified to Profit and Loss								
	a) Foreign currency translation reserve	29.0	2.3		3.5		31.3	2.6	
	b) Income tax relating to items that will not be reclassified to profit and loss	-	-		-		-	-	
9	Total Comprehensive Income for the period (7+8)	114.3	82.7		91.2		197.1	162.1	
10	Paid up equity share capital (Face value: Rs.10 per share)	311.3	311.3		311.3		311.3	311.3	
11	Other equity								
12	Earnings per share (of Rs.10 each)								
	Basic (Not annualised)	2.78	2.63		2.87		5.41	5.24	
	Diluted (Not annualised)	2.77	2.62		2.87		5.39	5.23	

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